

NEW JERSEY BUREAU OF SECURITIES
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INSTRUCTIONS FOR SMALL CORPORATE OFFERING REGISTRATION (SCOR)

We are enclosing the following materials in response to your request for the forms to register securities pursuant to the Small Corporate Offering Registration (SCOR) program in the State of New Jersey:

1. Form U-1 Uniform Application to Register Securities
2. Form U-2 Uniform Consent to Service of Process
3. Form U-2A Uniform Form of Corporate Resolution
4. Form U-7 Small Corporate Offering Registration (SCOR)
5. Form NJBOS-5 New Jersey Addendum to Registration Statement
6. New Jersey Uniform Securities Act (known as the Blue Sky Law)
7. New Jersey Securities Regulations

The fee for registration of securities in New Jersey is \$1,000, and is filed pursuant to N.J.S.A. 49:3-61, registration by qualification. The check should be payable to New Jersey Bureau of Securities. The check need not be certified.

The 108-page Issuer's Manual for Form U-7 is on the web site of the North American Securities Administrators Association, <http://www.nasaa.org/helpsmallbusiness/scor/IssuersManual.pdf>.

Your completed application for securities registration should be forwarded to the attention of Sandra Chin at the address above.

